



Johnson's Global Advisors Capability Statement

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MISSION STATEMENT

Our mission is to help our clients discover new perspectives so that we can analyze complex data to maximize the chances of positive alpha. Contributing to our client's bottom line - it's our first priority on ways to meet their financial objectives and goals. Demystifying the investment process for our clients. Providing customized solutions. Growing long term synergistic relationships.



COMPANY OVERVIEW

Johnson's Global Advisors headquartered in Las Vegas; NV has been providing exceptional world class investment management services to its customers since 2018. J.G.A. is a broad market low cost multi-capitalization equity and fixed index/E.T.F. focused Registered Investment Advisor firm. We have a disciplined approach to allocate assets across all developed and emerging markets. By constructing portfolio strategies principally consistent with the M.S.C.I./A.C.W.I. and US indexes for our institutional and high net worth clients. With our partner Charles Schwab, we have access to the very best in support, state of the art tools, technologies, analytics bells and whistles to create portfolios based on your needs and our expert advise. We then principally invest your money into various carefully selected, broad market , low-cost indexes/E.T.F.'s, that align with your investment objectives, which do not correlate with clients existing investment strategies.

Johnson's Global Advisors upholds the highest standards of commercial honor, along with just and equitable principals of trade.

QUALITY COMMITMENT

At Johnson's Global Advisors we're committed to exceeding your expectations and ensuring your complete satisfaction. We work diligently with our customers to ensure the quality of our service is unparalleled.

EXPERIENCE

Mr. Johnson has successfully implemented investment management strategies for individual high net worth private clients partnered with Charles Schwab Advisors as custodian. And has broad knowledge as a previous institutional broker, sales trader. He has traded hundreds of millions in global and domestic equity and fixed income securities with tier one and two clients such as a few listed below.

- First Bank of Colorado - Successfully Structured hundreds of millions in Collateralize Mortgage Obligations relative to best price and execution.
- State of New Mexico - Successful purchase and sell of government agency securities, relative to best price and execution.
- California Public Employees Retirement System - Successfully traded global equity securities, relative to best price and execution.
- California State Teachers Retirement System - Successfully bought and sold domestic equity securities, relative to best price and execution.
- Fidelity Investment Management Boston - Successfully bought and sold domestic equity securities relative to best price and execution.
- Regional Transportation District Denver CO - Successfully placing and structuring \$350 million initial offering for light rail as well buying and selling of government agency securities
- University of Colorado Foundation - Successful purchase of government agency securities, relative to best price and execution.
- King County Washington Retirement - Successful purchase of government agency securities, relative to best price and execution.
- Arkansas Fire and Police Pension - Successfully bought and sold domestic equity securities relative to best price and execution.
- Oppenheimer Investment Management - Successfully bought and sold domestic equity securities relative to best price and execution.
- Bank of America - Successfully Structured hundreds of millions in Collateralize Mortgage Obligations for institutional clients
- Arkansas State Highway Department - Successfully bought and sold government agency securities relative to best price and execution.

DEDICATED TEAM

When you work with Johnson's Global Advisors, you are working with a team that is dedicated to completing all contractual objectives within the scope of work. J.G.A. provides regular feedback to the contracting officer as needed. J.G.A. is not satisfied until all expectations of it are exceeded.

COMPANY PROFILE

Johnson's Global Advisors
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Registered with the Nevada Division of Securities firm C.R.D. 152757
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Let Johnson's Global Advisors provide a free broad based fee analysis and investment line-up comparison. As well as structure and implement low fee index fund strategies for your organization.